2015 CISR SCHEDULE

Personal Lines Misc.

February 5: Lafayette

February 6: Shreveport February 11: Baton Rouge

February 12: New Orleans

Commercial Casualty-1

March 17: Lafayette

March 18: Baton Rouge March 19: New Orleans

March 24: Shreveport

Personal Residential

April 21: Lafavette April 22: Shreveport

April 29: Baton Rouge

April 30: New Orleans

Commercial Property

May 12: Shreveport

May 13: Lafavette May 19: New Orleans

May 20: Baton Rouge

Agency Operations

June 9: Shreveport June 10: Baton Rouge June 11: New Orleans

*William T Hold

August 18: Shreveport August 20: Baton Rouge

*Dynamics of Service

August 19: Lafayette August 27: New Orleans

Personal Auto

September 15: Shreveport

September 17: Lafayette

September 23: Baton Rouge

September 24: New Orleans

Commercial Casualty –2

October 20: Lafayette

October 27: Shreveport

October 28: Baton Rouge October 29: New Orleans

Life & Health Essentials

October 21: Baton Rouge

*WTH & DOS classes do not count towards earning the CISR or Elite designation.

2015 CPIA SCHEDULE

Spring Series

Fall Series

CPIA -1 **Position for Success**

February 10: Baton Rouge

February 24: Shreveport

CPIA -2 **Implement for Success**

March 10: Baton Rouge March 31: Shreveport

CPIA -2 **Implement for Success**

April 21: Baton Rouge April 28: Shreveport

CPIA -1 **Position for Success**

September 8: New Orleans

CPIA -2 **Implement for Success**

October 6: New Orleans

Implement for Success

November 3: New Orleans

CPIA -2

Education Registration Form - Please Print Form may be duplicated: ONE form per registrant/class ☐ CISR ☐ CISR Update ☐ CPIA ☐ CPIA Update ☐ CISR Elite **Date of Course** Course Topic **Course Location** Name Current Designation(s) Held Agency/Company Name Address City State Zip Fax **Telephone** License Number **Birth Date REGISTRATION FEES** CISR: \$149 CPIA: PIA Member: \$150 PIA NON-Member:\$175 PIA MEMBER \square YES \square NO METHOD OF PAYMENT Check made payable to PIA of Louisiana AMEX VISA MASTERCARD Credit Card # Exp. Date Name of Cardholder **Security Code**



Continuing Education courses for today's busiest insurance professionals

PIA of Louisiana's 2015 Education **Programs**





PIA's Education Programs help you to improve your professional standing and increase your knowledge to better serve your clients.

Fees must accompany registration form and be received prior to class! Late payments will be assessed a \$25.00 late fee.

Billing Zip

Signature of Cardholder

CISR PROGRAM

The Certified Insurance Service Representative



The CISR Designation program is a nationally recognized educational program targeted to the customer service representative. CISR is an intermediate level program assuming some working

knowledge of applicable policies.

Choose 5 of 9 to improve your 9 to 5. The CISR program is comprised of 9 course offerings for the prestigious designation. These courses allow participants to select from a variety of topics, based on their personal preference, to earn the CISR designation. These options give participants the opportunity to choose courses to specialize in a certain area or mix and match courses to diversify their learning.

CISR COURSES:

- Commercial Casualty I CGL, Additional Insureds
- Commercial Casualty II BAP, WC, Excess
- Insuring Commercial Property
- Insuring Personal Auto Exposures
- Insuring Personal Residential Property
- Personal Lines Miscellaneous
- Agency Operations
- Life & Health Essentials
- Elements of Risk Management

CISR Seminar Agenda:

7:30 a.m. - 8:00 a.m. Registration 8:00 a.m. - 3:30 p.m. Seminar 3:30 p.m. - 4:00 p.m. Study Session 4:00 p.m. - 5:00 p.m. Exam

All CISR classes are approved for 7 hours of Louisiana CE Credit.

CPIA PROGRAM

The Certified Professional Insurance Agent



The CPIA Designation stands for professionalism, commitment to training and results, and technical knowledge. To earn the designation, candidates are required to participate in a series of

three, one-day Insurance Success Seminars. These seminars are designed to enhance the ability of producers, sales support staff and company personnel to efficiently create and distribute effective insurance programs. Participants leave each class with ideas that will produce sales results immediately!

- No Test Required
- Sales based ideas that count for CE credit
- E&O highlights in every class

The three *Insurance*Success Seminars are:

CPIA 1 - Position for Success

CPIA 2 - Implement for Success

CPIA 3 - Sustain Success

This class series is beneficial to any producer, agency sales-support staff, or insurance company representative that has a desire to learn how to effectively create and distribute comprehensive insurance programs.

CPIA Seminar Agenda:

7:30 a.m. - 8:00 a.m. Registration 8:00 a.m. - 3:30 p.m. Seminar

Each CPIA class is approved for 7 hours of Louisiana CE Credit.

CISR ELITE PROGAM

The Certified Insurance Service Representative



The CISR ELITE Designation...
Don't stop learning after you receive

your CISR designation. It is now possible for you to keep your commitment to continuing education and earn the

highest recognition - CISR Elite. By taking and passing **all nine** CISR courses, you will be honored with the prestigious new status. Obtaining the status of CISR Elite is evidence of commitment to the agency, the client, and the participant's personal growth.

Earning the CISR Elite:

- Represents increased specialized knowledge
- Increases earning power
- Enhances professional status
- Creates more value for your agency/company

EDUCATION CANCELLATION POLICY

Cancellations received 10 days prior to the start of the class are subject to a \$30 administrative fee. No shows and cancellations within 10 days of the class will result in forfeiture of the entire fee. Participant substitutions are honored without penalty. Transfers to another class may be made up to 2 days prior to the class date for a \$30 administrative fee.

Americans with Disabilities Act: In accordance with Title III of the Americans with Disabilities Act, we invite registrants with a disability to advise us and request accommodation. Requests should be submitted to PIA of Louisiana as soon as possible.

For more information or to register, please contact
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